

Timeline and Milestones Chart

The Blended Review (excluding training sessions and other preliminary steps) spans 11 business days. The table below specifies the general timeline and key milestones for Reviewers and panels. Panel Coordinators and Reviewers should use this to plan their review tasks.

Date	Tasks
Thursday – Wednesday 2/18-2/24	 Visit website and read review materials Reviewers download COI Statement and Reviewer Participation Role Panel Coordinators (PC) download and return COI Form and Participant Agreement Form
Thursday 2/18	Participate in live Orientation 2, What is Pay for Success? 4 pm ET. Recorded if cannot attend live. Participate in live Orientation 2, Understanding the DES Selection Orientation and
Monday 2/22	 Participate in live Orientation 3, Understanding the PFS Selection Criteria and Considerations 4 pm ET. Recorded if cannot attend live.
Wednesday 2/24	PCs participate in live panel coordinator orientation 1 pm ET
Thursday 2/25	 Receive panel assignments and applications Participate in Panel Introduction Call and set up Panel Schedule Cursory review of all applications for Conflicts of Interest (COI) Complete draft Individual Review Form (IRF) for each application reviewed
Tuesday 3/1	 Panel Consensus Meeting for first two applications Lead Reviewer captures consensus comments and final ratings for each application in Panel Consensus Form (PCF) Lead Reviewer shares PCF with panel members for feedback
Wednesday 3/2	 Lead Reviewer incorporates any feedback and shares PCF with PC for review PCs participate in Check-In call 1 p.m. ET
Thursday 3/3	PC returns PCF to lead reviewer for edits or accepts as final
Friday 3/4	 Panel Consensus Meeting for remaining applications Lead Reviewer captures consensus comments and final ratings for each application in Panel Consensus Form (PCF) Lead Reviewer shares PCF with panel members for feedback
Monday 3/7	Lead Reviewer incorporates any feedback and shares PCF with PC for review
Tuesday-Wednesday 3/8-3/9	PC returns PCF to lead reviewer for edits or accepts as final
Thursday 3/10 noon ET	 Finish incorporating any remaining PC feedback, clear with PC that PCF is final and submit final PCF to GL, copy PC.